



HOOSIERS & NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for November 2014, Released January 2015

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in November. Forty-one states and the District of Columbia had unemployment rate decreases from October, three states had increases, and six states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and three states had no change. The national jobless rate was unchanged from October at 5.8 percent and was 1.2 percentage points lower than in November 2013.

November 2014 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Nov 2014 Rate	Oct 2014 Rate	Nov 2013 Rate	
U.S.	156,297,000	147,666,000	8,630,000	5.5%	5.5%	6.6%	
IN	3,267,864	3,079,498	188,366	5.8%	5.3%	6.7%	
EGR 4	243,902	230,225	13,677	5.6%	5.2%	6.6%	
Kokomo MSA	45,526	42,749	2,777	6.1%	5.7%	7.2%	
Lafayette MSA	103,473	98,106	5,367	5.2%	4.8%	6.1%	
Benton Co.	4,373	4,115	258	5.9%	5.3%	5.9%	
Carroll Co.	10,035	9,508	527	5.3%	4.8%	6.3%	
Cass Co.	18,195	17,159	1,036	5.7%	5.2%	6.8%	
Clinton Co.	16,936	16,055	881	5.2%	4.8%	6.2%	
Fountain Co.	8,192	7,622	570	7.0%	6.6%	8.1%	
Howard Co.	37,839	35,496	2,343	6.2%	5.8%	7.3%	
Miami Co.	15,630	14,539	1,091	7.0%	6.5%	8.3%	
Montgomery Co.	18,498	17,471	1,027	5.6%	5.1%	6.6%	
Tippecanoe Co.	89,065	84,483	4,582	5.1%	4.8%	6.1%	
Tipton Co.	7,687	7,253	434	5.6%	4.8%	6.9%	
Warren Co.	4,752	4,504	248	5.2%	4.7%	5.9%	
White Co.	12,700	12,020	680	5.4%	4.9%	6.4%	
Attica	1,572	1,429	143	9.1%	9.9%	8.8%	
Crawfordsville	7,439	6,994	445	6.0%	5.7%	7.5%	
Delphi	1,346	1,264	82	6.1%	6.2%	6.0%	
Fowler	1,097	1,036	61	5.6%	4.8%	5.4%	
Frankfort	7,527	7,058	469	6.2%	5.8%	7.1%	
Kokomo	25,612	24,103	1,509	5.9%	5.4%	7.1%	
Lafayette	35,772	33,881	1,891	5.3%	4.8%	6.3%	
Logansport	8,146	7,632	514	6.3%	5.7%	7.7%	
Monticello	2,659	2,515	144	5.4%	4.7%	6.7%	
Peru	4,710	4,339	371	7.9%	7.3%	9.1%	
Tipton	2,437	2,276	161	6.6%	5.1%	8.1%	
West Lafayette	14,354	13,709	645	4.5%	4.1%	4.8%	
Williamsport	1,038	976	62	6.0%	4.7%	6.0%	

State Release Date: 12/19/2014

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

Unemployment Rates by State, Nov 2014

(seasonally adjusted)
U.S. -5.8%
Illinois -6.4%
Indiana -5.7%

Kentucky -6.0% Michigan -6.7% Ohio -5.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, Nov 2014 (high to low)

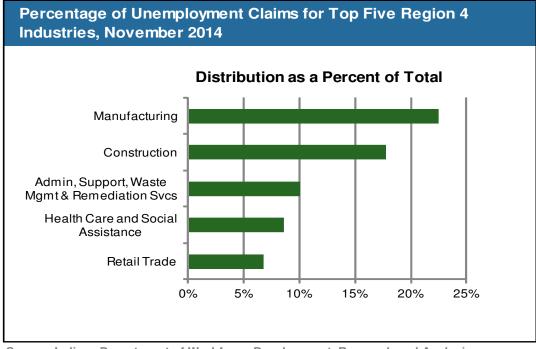
#8	Fountain	7.0%
#9	Miami	7.0%
#28	Howard	6.2%
#31	Benton	5.9%
#37	Cass	5.7%
#40	Montgomery	5.6%
#43	Tipton	5.6%
#51	White	5.4%
#54	Carroll	5.3%
#62	Clinton	5.2%
#64	Warren	5.2%
#69	Tippecanoe	5.1%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to Nov 2014 from:							
CPI Item	Nov-13	Oct-14	Nov-13	Oct-14			
	Midwest Region*		U.S.	City			
All Items	1.2%	-0.6%	1.3%	-0.5%			
Food & Beverages	3.1%	-0.2%	3.1%	0.1%			
Housing	2.1%	-0.1%	2.6%	-0.1%			
Apparel	-1.6%	-2.5%	-0.3%	-2.2%			
Transportation	-2.3%	-2.6%	-2.8%	-2.7%			
Medical Care	3.0%	0.2%	2.5%	0.3%			
Recreation	-0.4%	-0.3%	-0.3%	-0.3%			
Education & Communication	1.1%	-0.3%	0.6%	-0.2%			
Other Goods & Services	0.7%	-0.1%	1.7%	-0.1%			

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio. South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

There are no WARN notices for November 2014 in EGR 4.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Weekly Unemployment Claims, Nov 2014

Economic Growth Region (EGR) 4

Initial Claims

Nov 1, 2014- 200 (D) Nov 8, 2014-300 (D)

Nov 15, 2014- 278 (D)

Nov 22, 2014- 420(D)

Nov 29, 2014-362

Continued Claims

Nov 1, 2014- 1,424

Nov 8, 2014- 1,471

Nov 15, 2014-1,530

Nov 22, 2014-1,609

Nov 29, 2014-1,676

Total Claims*

Nov 1, 2014- 1,624

Nov 8, 2014- 1,771

Nov 15, 2014-1,808

Nov 22, 2014- 2,029 Nov 29, 2014- 2,038

(D): Indicates one or more counties are excluded due to non-disclosure issues

State of Indiana

Initial Claims

Nov 1, 2014- 3,959

Nov 8, 2014- 4,314

Nov 15, 2014-4,474

Nov 22, 2014- 6,240 Nov 29, 2014- 4,768

Continued Claims

Nov 1, 2014-22,369

Nov 8, 2014- 22,561

Nov 15, 2014-23,410

Nov 22, 2014-25,081

Nov 29, 2014-25,849

Total Claims*

Nov 1, 2014- 26,328

Nov 8, 2014-26,875

Nov 15, 2014-27,884

Nov 22, 2014-31,321

Nov 29, 2014-30,617

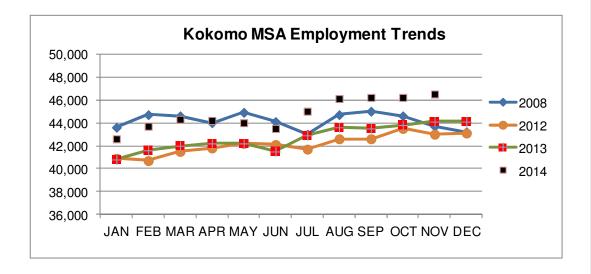
*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits). Please see Hoosiers by the Numbers for additional information.

Claims data are updated weekly, including revisions to claims counts for the preceding four weeks.

Source: Indiana Dept. of Workforce Development, Research and Analysis

Kokomo Metropolitan Division Wage and Salaried Employment, November 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-14	Oct-14	Nov-13	Oct-14	to Nov-14	Nov-13 1	o -Nov-14
Total Nonfarm	46,500	46,200	45,000	300	0.7%	1,500	3.3%
-Total Private	40,500	40,200	39,000	300	0.8%	1,500	3.9%
Goods Producing	14,200	14,300	13,200	-100	-0.7%	1,000	7.6%
Service-Providing	32,300	31,900	31,800	400	1.3%	500	1.6%
Private Service Providing	26,300	25,900	25,800	400	1.5%	500	1.9%
Mining, Logging and Construction	1,300	1,400	1,300	-100	-7.1%	0	0.0%
Manufacturing	12,900	12,900	11,900	0	0.0%	1,000	8.4%
Trade, Transportation and Utilities	7,300	7,100	7,300	200	2.8%	0	0.0%
Wholesale Trade	1,100	1,100	1,000	0	0.0%	100	10.0%
Retail Trade	5,500	5,300	5,600	200	3.8%	-100	-1.8%
Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
Information	400	400	400	0	0.0%	0	0.0%
Financial Activities	1,200	1,200	1,200	0	0.0%	0	0.0%
Leisure and Hospitality	4,500	4,600	4,400	-100	-2.2%	100	2.3%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
-Government	6,000	6,000	6,000	0	0.0%	0	0.0%
Local Government	4,400	4,400	4,500	0	0.0%	-100	-2.2%
Local Government Educational Services	2,800	2,800	2,800	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment



Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool Top 20 Occupations Desired by Active Applicants on Their Résumés in the Past 12 Months

- 1 Assemblers and Fabricators, All Other-500
- Production Workers, All Other-449
- 3 Helpers--Production Workers-289
- 4 Customer Service Representatives-255
- Office Clerks, General-215
- 6 Laborers and Freight, Stock, and Material Movers, Hand-207
- 7 AdministrativeServices Managers-189
- 8 Cashiers-181
- 9 Managers, All Other-147
- 10 Executive Secretaries and Executive Administrative Assistants-130
- 11 Receptionists and Information Clerks-127
- 12 First-Line Supervisors of Production and Operating Workers-124

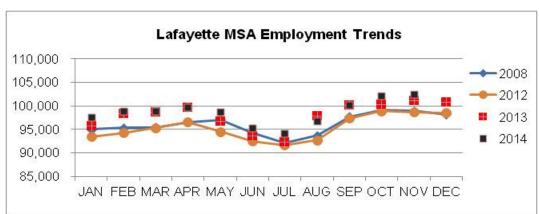
13 Office and

- Administrative Support Workers, All Other-119
- 14 Nursing Assistants-118
- 15 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive-117
- Bookkeeping,Accounting, andAuditing Clerks-95
- 17 Construction Laborers-90
- Manufacturing Production Technicians-88
- Maintenance and Repair Workers, General-84
- 20 Heavy and Tractor-Trailer Truck Drivers-83

Source: Indiana Dept. of Workforce Development, Indiana Career Connect

Lafayette MSA Wage and Salaried Employment, Nov 2014								
				Number Change	Percent Change	Number Change	Percent Change	
Industry	Nov-14	Oct-14	Nov-13	Oct-14 t	o Nov-14	Nov-13 t	o -Nov-14	
Total Nonfarm	102,500	102,100	101,200	400	0.4%	1,300	1.3%	
-Total Private	73,100	72,600	71,500	500	0.7%	1,600	2.2%	
Goods Producing	19,800	19,800	19,200	0	0.0%	600	3.1%	
Service-Providing	82,700	82,300	82,000	400	0.5%	700	0.9%	
Private Service Providing	53,300	52,800	52,300	500	1.0%	1,000	1.9%	
Mining, Logging and Construction	3,000	3,100	2,800	-100	-3.2%	200	7.1%	
Manufacturing	16,800	16,700	16,400	100	0.6%	400	2.4%	
Durable Goods	12,900	12,800	12,500	100	0.8%	400	3.2%	
Non-Durable Goods	3,900	3,900	3,900	0	0.0%	0	0.0%	
Trade, Transportation and Utilities	14,800	14,300	14,900	500	3.5%	-100	-0.7%	
Wholesale Trade	2,400	2,400	2,400	0	0.0%	0	0.0%	
Retail Trade	10,100	9,600	10,300	500	5.2%	-200	-1.9%	
Transportation, Warehousing and Utilities	2,300	2,300	2,200	0	0.0%	100	4.6%	
Information	1,100	1,100	1,100	0	0.0%	0	0.0%	
Financial Activities	3,900	3,900	3,900	0	0.0%	0	0.0%	
Professional and Business Services	8,700	8,700	8,000	0	0.0%	700	8.8%	
Education and Health Services	12,000	12,000	12,000	0	0.0%	0	0.0%	
Leisure and Hospitality	9,400	9,400	8,900	0	0.0%	500	5.6%	
Accommodation and Food Services	8,500	8,500	8,300	0	0.0%	200	2.4%	
Other Services	3,400	3,400	3,500	0	0.0%	-100	-2.9%	
-Government	29,400	29,500	29,700	-100	-0.3%	-300	-1.0%	
Federal Government	600	600	600	0	0.0%	0	0.0%	
State Government	22,100	22,100	22,100	0	0.0%	0	0.0%	
Local Government	6,700	6,800	7,000	-100	-1.5%	-300	-4.3%	
Local Government Educational Services	4,400	4,500	4,500	-100	-2.2%	-100	-2.2%	

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs Top 20 Job Listings EGR 4 Nov 2014

- Customer Service Representatives
- 2 Personal Care Aides
- 3 Helpers--Production Workers
- 4 Laborers and Freight, Stock, and Material Movers, Hand
- 5 Production Workers, All Other
- Inspectors, Testers, Sorters, Samplers, and Weighers
- 7 Manufacturing Production Technicians
- 8 Automotive Master Mechanics
- 9 Education, Training, and Library Workers, All Other
- Heavy and Tractor-Trailer Truck Drivers
- 11 Sales Representatives, Services, All Other
- 12 Maintenance and Repair
- 13 Food Preparation Workers
- 14 Data Entry Keyers
- 15 Slaughterers and Meat Packers
- 16 Tax Preparers
- 17 Stock Clerks, Sales Floor
- 18 Driver/Sales Workers
- 19 Engineers, All Other
- 20 Maintenance Workers, Machinery

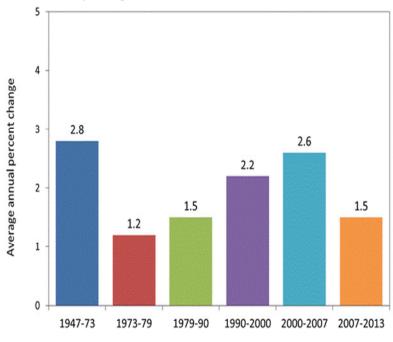
Source: Indiana Dept. of Workforce Development, Indiana Career Connect

Nonfarm business sector labor productivity increased at a 2.3 percent annual rate during the third quarter of 2014, the U.S. Bureau of Labor Statistics reported, as output increased 4.9 percent and hours worked increased 2.5 percent. (All quarterly percent changes in this release are seasonally adjusted annual rates.) From the third quarter of 2013 to the third quarter of 2014, productivity rose 1.0 percent as output and hours worked increased 3.1 percent and 2.1 percent, respectively. Labor productivity, or output per hour, is calculated by dividing an index of real output by an index of hours worked of all persons, including employees, proprietors, and unpaid family workers.

Unit labor costs in the nonfarm business sector fell 1.0 percent in the third quarter of 2014, as a 1.3 percent increase in hourly compensation was smaller than the 2.3 percent gain in productivity. Unit labor costs increased 1.2 percent over the last four quarters. BLS calculates unit labor costs as the ratio of hourly compensation to labor productivity; increases in hourly compensation tend to increase unit labor costs and increases in output per hour tend to reduce them.

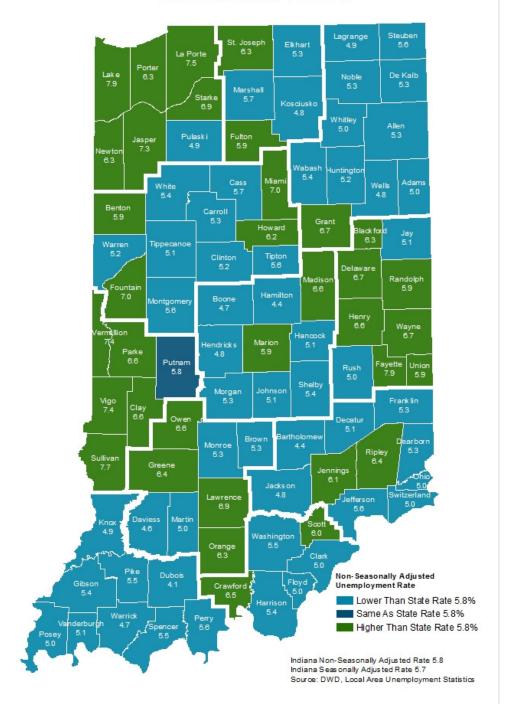
Manufacturing sector productivity increased 2.9 percent in the third quarter of 2014, as output increased 4.2 percent and hours worked increased 1.3 percent. Productivity increased 3.2 percent in the durable goods sector and increased 3.5 percent in the nondurable goods sector. Over the last four quarters, manufacturing productivity increased 2.7 percent, as output increased 4.4 percent and hours increased 1.6 percent. Unit labor costs in manufacturing fell 1.3 percent in the third quarter of 2014 and decreased 0.5 percent from the same quarter a year ago.

Productivity change in the nonfarm business sector, 1947-2013



Source: U.S. Bureau of Labor Statistics

County Unemployment Rates November 2014





Questions?

Please contact the DWD

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